



Outstanding  
Business-School  
award-Star News

# PGD IN FINANCIAL PLANNING

Incorporates curriculum of International CFP<sup>CM</sup>  
Certification, valid in 26 Countries



Best  
Education Brands 2017  
award-The Economic Times

PGDFP™ is offered by UGC recognised University and also as an Autonomous Diploma by ICoFP

CFP<sup>CM</sup>, CERTIFIED FINANCIAL PLANNER<sup>CM</sup> AND CFP are certification marks owned outside the US by Financial Planning Standards Board Ltd. Financial Planning Standards Board India is the marks licensing authority for the CFP<sup>CM</sup> marks in India, through agreement with FPSB Ltd.



## THE LEGACY OF ICoFP

- International College of Financial Planning (ICoFP) is one of India's leading educational institutions specialising in financial services education. The College was established in the year 2002 to initiate an entirely new platform for imparting cutting edge Financial Education to the future financial professionals.
- ICoFP has highly distinguished, professionally experienced & rigorously trained set of faculty members. Faculty members are leading practitioners as well as academic scholars of distinction known for their teaching skills who bring to the classroom a wealth of knowledge and corporate experience.
- ICoFP is promoted by Bajaj Capital Group. Bajaj Capital is India's oldest and largest investment services firm over last five decades and has served a million plus Indian Investors across the world. Bajaj Capital has played a key role in introducing Financial Planning Certification Program, the CFP<sup>CM</sup> mark in India. It is also the co founder of Financial Planning Standards Board India.



## WHY SUPER SPECIALISED PROGRAM ?



## FINANCIAL PLANNING AS A CAREER

*Financial Services Industry is one of the fastest growing industry in India .*



India working population size **68 Crores**



**5.34 Crores**  
Have Household with incomes of over Rs **5 lakh** per annum



Till December 2016, India has only **2,005 CFP<sup>CM</sup>** professionals against population of **133 Crores**



We need approximately **7,50,000** Financial Planners in India



## FINANCIAL PLANNING: PROFESSIONAL OPPORTUNITIES



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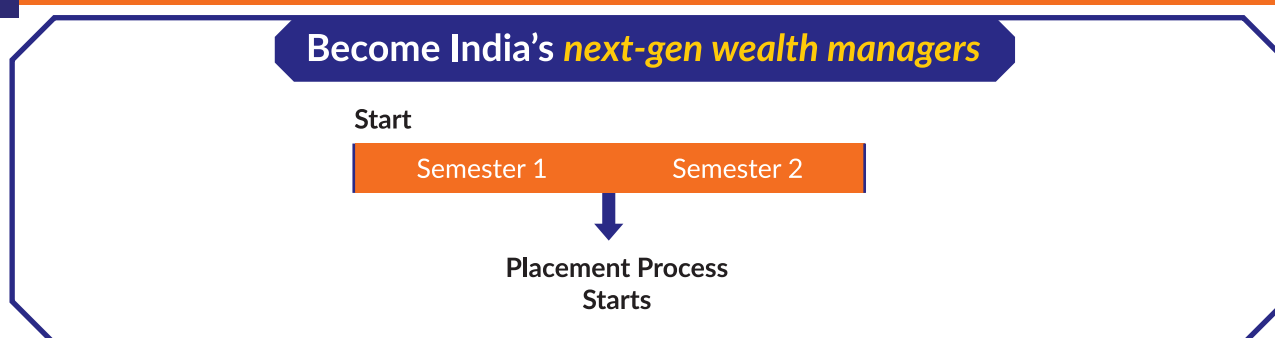


## PRESENTING PGD FINANCIAL PLANNING (PGD FP)

- You get the best of both worlds – PGD FP & CFP
- Killing 2 birds in one shot..!!



## DECODING PGD FINANCIAL PLANNING



- **Super Specialization:** Incorporates 100% curriculum of CERTIFIED FINANCIAL PLANNER<sup>CM</sup> certification program.
- **International Opportunity:** It opens up your doors for global financial markets, recognised in 26 countries.
- **Industry favorite:** covers share trading, financial modeling, financial plan construction which is preferred by the industry.
- **Earn while you Learn :** Placement process starts in Sem-2



## PROGRAM STRUCTURE

SEM 1	SEM 2
1 Introduction to Financial Planning 2 Risk Analysis and Insurance Planning 3 Investment Planning 4 Mutual Funds and Investment Alternatives 5 Indian Securities Market 6 Retirement Planning and Employee Benefits 7 Wealth Management Project 8 Behavioral Finance	1 Equity Research 2 Tax Planning and Estate Planning 3 Advance Financial Planning (With financial Plan construction) 4 Equity Derivatives and Currency Derivatives 5 Technical Analysis 6 Financial Modeling (with Project) 7 Brand I Project

Special focus on Personality Development in all semesters.



## PEOPLE WHO GET ADVISE FROM A FINACIAL PLANNER SAY....

Source: FPSB India



58% say they are a  
trusted source of advice



58% say they show how  
financial planning  
helps save money



56% say they develop a  
long-term plan tailored to their  
needs that helps achieve financial goals

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## WHY CHOOSE ICoFP ?

- Best Education Brands, 2017 - [The Economic Times](#).
- ICoFP student Sonam Dua's paper on Nifty Tracking was presented at the [International Accounting Conference, Paris](#).
- India's leading Business School - [Dun & Bradstreet](#).
- Best Finance College - [Business Sphere Magazine](#).
- 2nd Best Finance Course in India - [India Today Aspire Magazine](#).
- Best PG Program in Finance & Risk Management - [The Week Magazine](#).
- Best Paper Award - [National Research Conference AIMA](#).
- Presented a paper "Financing Indian Infrastructure through Indeginize Resources and Technology" in National Seminar on "Managing Finance during Crisis organized by ITS, Ghaziabad : Rishi Taparia, Faculty (Finance)
- Presented a paper "M & A : A Derivative of Economic growth or a bellwether for Economic change" organised by MDU, Rohtak : Prof. Ankur Kulshrestha



## A DATABASE OF MORE THAN 100 PROSPECTIVE EMPLOYERS



... and many more.

### Our Campuses

MYSORE CAMPUS: 169/1, New no 29/1, 3rd stage, Industrail suburb,  
Fort Mohalla, Manandavadi road, Mysore – 570008.  
Contact: 97400 28310

DELHI CAMPUS: 3rd Floor, Gulab Bhawan, 6, Bahadur Shah Zafar Marg,  
Near ITO Metro Station Gate no. 4, New Delhi – 110002.  
Contact: 97114 50002, Toll Free: 1800 102 0809

MUMBAI CAMPUS: C/O Kiran Devi Saraf Institute of Complete Learning(KSICL),  
3rd Floor, R S Campus, Opposite Bajaj Hall, S V Road Malad (West), Mumbai 400064.  
Contact: 93235 40474, 022-60600220

LUCKNOW CAMPUS: No.A-29, 1St Floor,Nirala Nagar, Above Oriental Bank,  
Near Ram Krishna Math, Lucknow – 226020.  
Contact: 98999 04117, 0522-4016316

Website: [www.icofp.org](http://www.icofp.org) | Email: [admissions@icofp.org](mailto:admissions@icofp.org)

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