



INTERNATIONAL COLLEGE OF
FINANCIAL PLANNING
RULE THE WORLD OF FINANCE



CERTIFIED FINANCIAL PLANNER®

World's Topmost Professional Certification in
Personal Finance, Financial Planning, Investments & Wealth Management

New Extensive Curriculum

New Graded Specialisations

Promoted by
 **BAJAJ CAPITAL**

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TO APPLY
ONLINE!



INDIA'S 1st & Largest Authorised
Premium Education Partner of FPSB, USA

PREMIUM EDUCATION PARTNER

THIS IS TO CERTIFY THAT

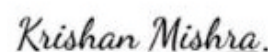
**International College of Financial
Planning**

has been approved as a Premium Education Provider
for the CFP® certification program in India by
FPSB India

CERTIFICATE VALID UNTIL: March 31, 2025



Dante De Gori Chief Executive Officer
FINANCIAL PLANNING STANDARDS BOARDS LTD



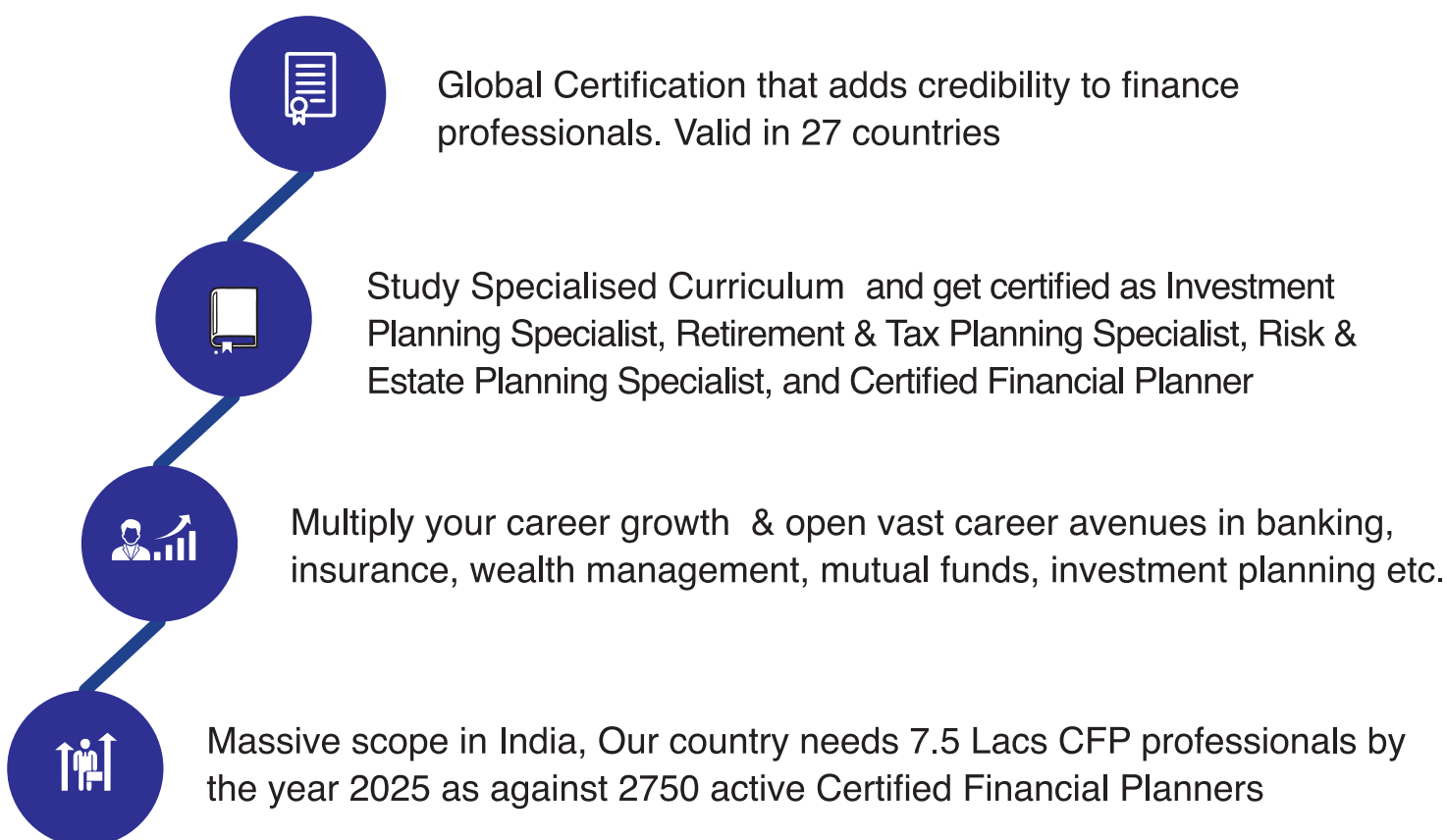
KRISHAN MISHRA Chief Executive Officer
FPSB INDIA

FPSB INDIA

ABOUT CFP CERTIFICATION

Certified Financial Planner (CFP[®]) is a globally recognised certification suited for those aspiring to build a career in Personal Finance. It is a globally recognised symbol of excellence for financial planning offered by Financial Planning Standard Board (FPSB), USA.

WHY CFP CERTIFICATION



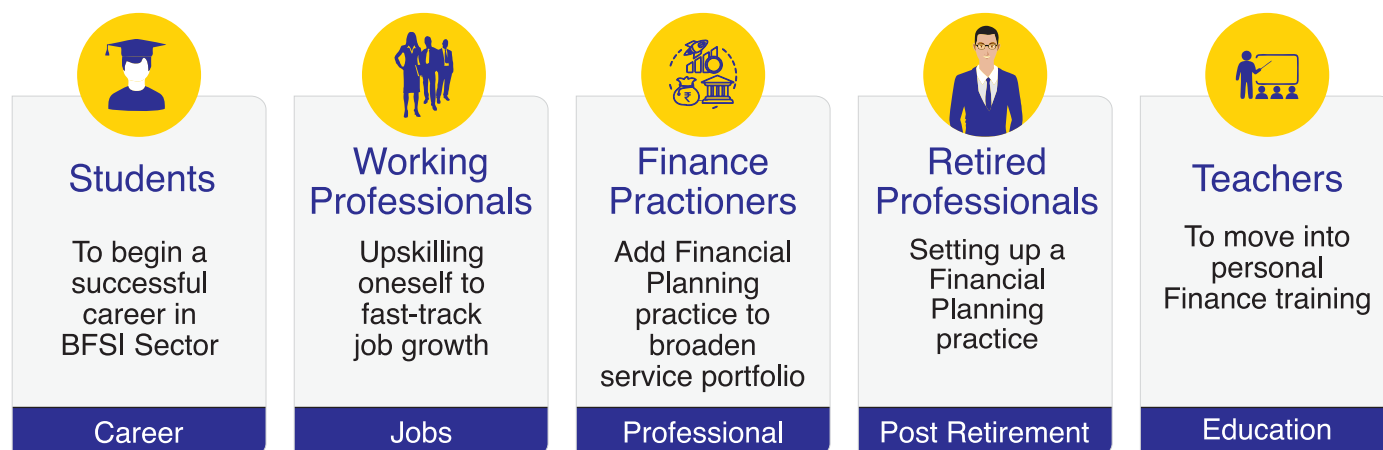
CFP[®] Certification course is a short term program can be managed along with other professional and academic engagements

CFP® PROGRAM FRAMEWORK

A truly Global Structure with 4 levels of individual specialist certifications.



WHO IS IT FOR



CFP® Certification is a must for those interested in managing money and investments.

CFP® LEARNING PATHWAY

FPSB, USA offers two different pathway to pursue Certified Financial Planner Certification

REGULAR PATHWAY

Under this route, a candidate will appear in exam for all four levels. Regular pathway students get specialist certification for each level Exam.

Eligibility

A candidate must be HSC/12th pass at the time of enrollment and 18 years of age

PACK OF WORLD CLASS STUDY MATERIAL



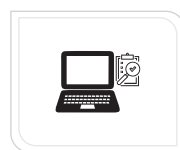
Concept
Books



Work
Books



Group
Projects



Pre-View
Videos



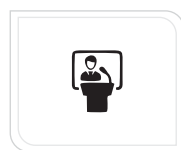
World Class
LMS



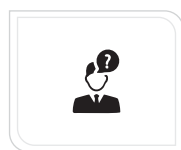
Class's
Recordings



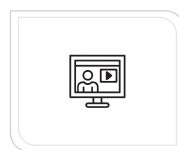
Online
Mock Tests



Personalized
Mentors



Weekly Doubt
Clearing Session



Case Studies
for Practice



Assignments

STUDY MODES @ ICOFP

At ICOFP, You can choose the study mode which suits you the most.
Get to avail India's most comprehensive CFP® study materials.



Virtual Online - VL

Real-time Online Teaching
Accessible to students across India
Convenient weekdays & weekend
batch for anywhere



E-Learning Videos - EL

Recorded CFP® Lesson by experts
View & Review at your own pace
Conveniently attend classes
anytime, anywhere, any device

FAST TRACK PATHWAY

Fast Track Pathway student is exempted for first three levels and can directly appear for CFP Level 4 exam to become a qualified CFP®

Eligibility

Fast Track Pathway (also known as Challenge Pathway) is meant for qualified CA's, CFA®, CAIIB, MBA/PGDM, M.Com, etc. along with minimum 3 years of work experience in BFSI sector.

BENEFITS OF FAST TRACK PATHWAY

- » Take just 1 exam instead of 4 exams
- » Complete CFP Certification Course in less than 4 months
- » Study-only 70 hours instead of 240 hours
- » Study only 3 modules in place of 10 modules
- » FPSB Board fees comes down by approx. 30%
- » CFP Tution Fees at ICFP comes down by approx. 40%

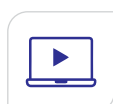
STUDY MATERIALS FOR FAST TRACK PATHWAY



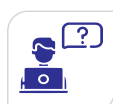
Preparation Book: Revision of concepts of CFP Level I, II & III along with prep book. Level IV Concepts book, work-book & mock tests



Interactive Online Class: 45+ Hrs - CFP Level I, II & III
30 Hrs - Level IV



Recorded Lectures: Students can access our E-Learning Content / recorded class of CFP Level I, II & III



Doubt Solving Session: Exclusive doubt clearing session before the final exam

	Regular Pathway	Fast Track Pathway
 Specialist Certifications	CFP Level I FPSB® Investment Planning Specialist CFP Level II FPSB® Retirement & Tax Planning Specialist CFP Level III FPSB® Risk & Estate Planning Specialist CFP Level IV Certified Financial Planner	Revision of CFP Level I, II & III + Capstone Project Mentoring & Submission + CFP Level IV CFP - Certified Financial Planner
 Mode of Study	Live Virtual Classes & E-Learning	Live Virtual Classes + Self Learning Content
 Classes on	Weekend & Weekdays	Weekend only
 Duration	10-12 months for Weekend Batch 7-8 months for Weekdays Batch	6 months Weekend Batch

STUDENTS TESTIMONIALS

The faculty and support staff are amazing. I am not from a financial background yet found the course very interesting and very well explained. Both the faculty and support staff want you to succeed. I have managed to clear Level 1 and Level 3 on my first attempt.

Mridu Hans

ICOFP faculty and staff members have helped me a lot to clear my Level 3 exams in one go along with Level 1 and Level 2 in the same month. Dinesh Sir, Madhu Mam and Rishi Sir are the best teachers for Risk and Insurance Planning and Estate Planning respectively. ICOFP handheld us till the exam day and helped us sail through this journey easily. The technical session, doubt session and revision sessions along with mock tests are really helpful. Along with it, ICOFP also helped me understand and clear my practical case study project and also to clear my Level 4 exams by teaching us in the best possible way. I highly recommend ICOFP and CFP course to all budding finance professionals. Thanks ICOFP.

Vivek Raj

Studying at the International College of Financial Planning has been an invaluable experience. The institution's dedicated faculty not only provided unwavering support and doubt-clearing but also fostered a deep understanding of financial planning. Their focus on practical education proved instrumental in my success in clearing Level 1,2,3 of the Certified Financial Planner program. I am genuinely appreciative of the enriching academic experience they offer.

Mohd. Aman Ansari

My time at ICOFP was truly exceptional and enriching. The instructors' passion and extensive knowledge, coupled with exemplary guidance, made learning effortless. The seamless presentation of course content and inclusive environment added immense value. From regular sessions to having a doubt sessions before each and every exam, discussing strategies to clear the exam, the mentors has been there throughout my journey of CFP. Grateful to ICOFP for contributing significantly to my personal and professional growth.

Muskan Mehta

35+ CERTIFIED FACULTY MEMBERS



Prof. Madhu Sinha

Dean - ICOFP, Former Director FPSB, India, B.Com (H), CAIIB, PGDFM, CFP, CIWM (Switzerland), Cleared various NSE Modules. 3 Decades in Financial Services Industry.



Rishi Narang

MMS (Finance) CFP®, over 15 years' experience in Investment Research & Advisory

ICOFP Alumni



Dinesh Gupta

IRDA, AMFI Certified, Association Insurance from Insurance Institute of India 15 years of CFP training



Prof. Ajay Malhotra

CFP®, MBA, LL.B., AMFI & IRDA Certified, Practising Financial Planner, Practising Advocate at Delhi High Court Over 25 years of work experience



Shivangi Mittal

CA, FPSB® RTPS, M.Com (Finance & Taxation), B.Com (Hons), 11+ years of experience and 4+ experience post-CA in the field of International Taxation and Income Tax

ICOFP Alumni



Awadhesh Singh

CFP®, Practising Financial Planner & Tax Consultant, Ex Banker with 15+ yrs of experience in financial space Taxation, Tax Planning & Investment Specialist

ICOFP Alumni



Prof. Sanjay Ganatra

CFP, PG MBA, DTM, DMM, Fellow – III, AMFI Certified, Associate – LOMA



Shweta Camma

Certified Financial Planner (CFP®), MBA, Equity data analytics from IIM Kashipur, Managing Director at NGO-Spirit for Help Welfare Organisation, Ex-CSR Consultant, NiSM

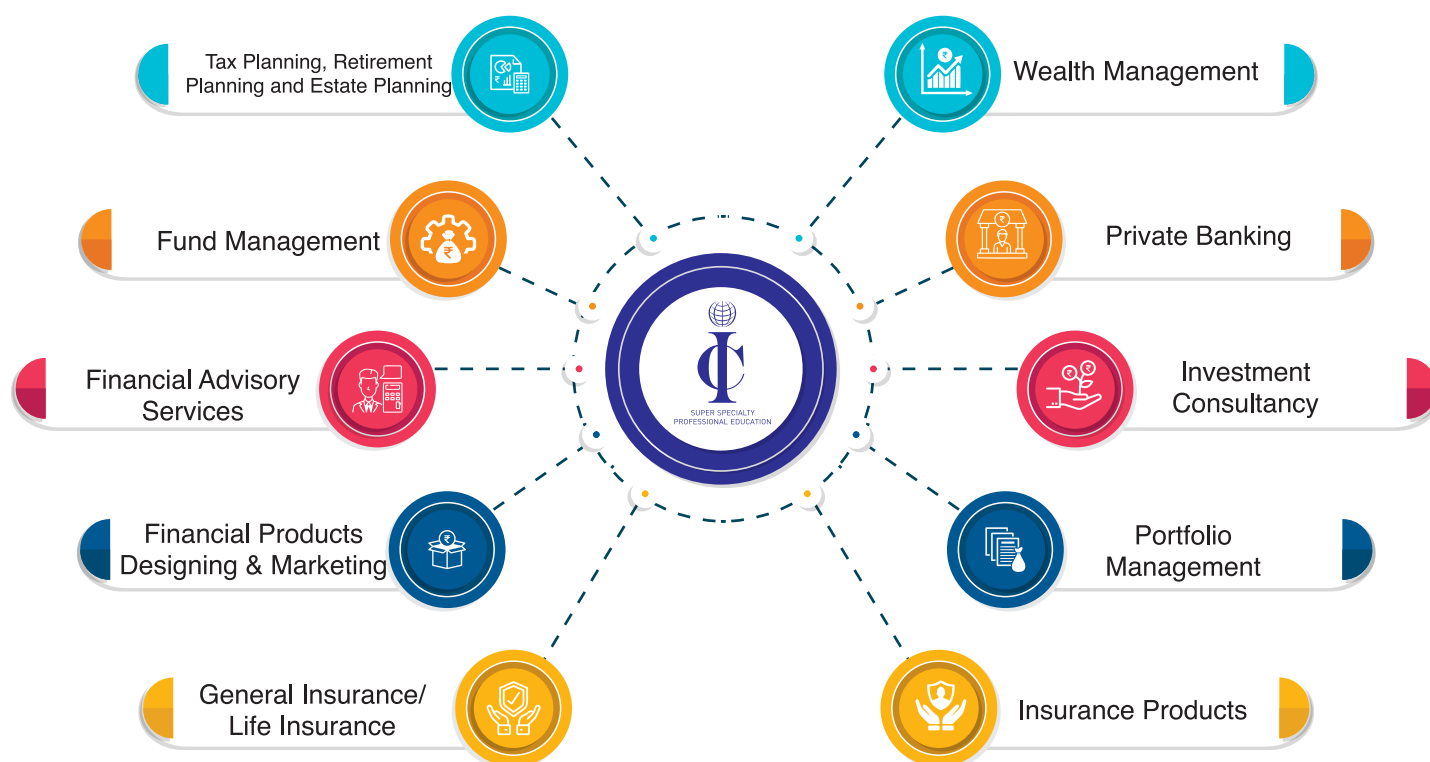


Vibhu Venkatasubramanian

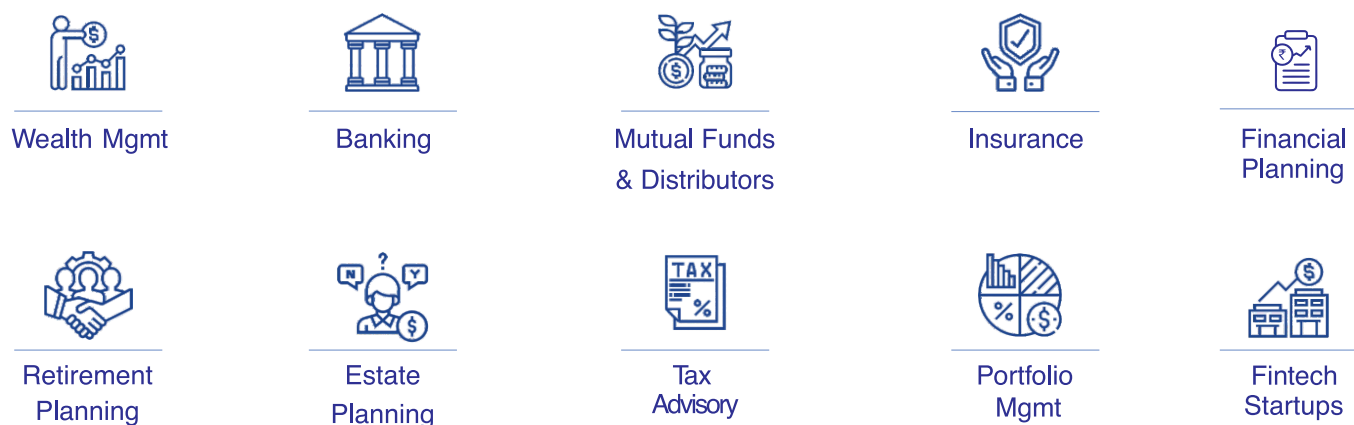
CFP®, B.E., Seasoned Financial Advisor with 23+ years in Specialty Financial Planning, excelling in Personal Finance and Wealth Management. Proven leader in People Management, cross-functional teams, and conflict resolution.

ICOFP Alumni

JOB PROFILE FOR CFP® CERTIFICANTS



YOU WILL WORK WITH...



WHY STUDY CFP® AT ICOFP ?



35 + Certified Faculty Members

Qualified CFP, CFA, CA Faculty with super rich experience from academia & corporate world



World-class Study material

Unique blend of Books, Videos, Projects, Assignments, Mock tests & lot more for best practical learning



13,000+ Strong Alumni Network

Be a part of a strong network of Super Successful Finance Professionals in India & Abroad



Award Wining

India's Most Awarded Super Specialised Finance Education College with 22 yrs of track record



Guest lectures from Industry Experts

Opportunity to interact with Industry Leaders who will share their experiences and how to shine in the financial sector



Placement Opportunities

Career counselling and support in finding the right job for you to kickstart your career in the Finance Sector



Industry Lineage

Promoted by Bajaj Capital Group, India's leading Wealth Mgmt & Financial services Co for 6 Decades

SOME OF CFP RECRUITERS

Banks, Mutual Funds, Insurance COs, Wealth Management COs, Financial Planning Firms & All Personal Finance Businesses love hiring CFPs. & You have the choice to be an Entrepreneur or set up your own financial business too.





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