

LEARN THE ART OF MANAGING

MONEY TO CREATE WEALTH!

INTEGRATED DIPLOMA IN WEALTH MANAGEMENT (IDWM)



22 YEARS
OF ACADEMIC
EXCELLENCE

SCAN HERE
TO APPLY
ONLINE!



**GUARANTEED PRE-PLACEMENT AND JOB OFFER;
RIGHT AT THE TIME OF ADMISSION!**

FIRST TIME IN INDUSTRY | BEST STARTING PACKAGE

INTEGRATED DIPLOMA IN WEALTH MANAGEMENT (IDWM)



Integrated Diploma in Wealth Management (IDWM) is a unique two-tier finance course accrediting the holder with a super specialized diploma shaped to make you job-ready along with a promising career in the Wealth Management Industry.

Now grab the opportunity to enhance your career with one of India's finest Industry Integrated Diploma Program in Finance.



*On completion of
the 2-month IDWM
course, you step
ahead with:*

- » An enriching 2 Month Course in Finance.
- » A paid internship of 4 Months.
- » A Pre-placement Offer in-hand at the time of Admission.
- » Skill-set and Expertise in Financial Planning, Investments, & Wealth Management.
- » A ready Job Offer at the time of joining the program.

COURSE CURRICULUM



IDWM is a Diploma Program with India's most unique & comprehensive Wealth Management Curriculum. It's a program that integrates the framework of CFP (Certified Financial Planner) Level I, one of the most in-demand certifications in Personal finance & SEBI recognized, shaping your personality to become a Certified Wealth Manager.

STUDY MODULES



FOUNDATION COURSE

It teaches you the essentials of Accounting and Finance to prepare you for further advanced learning.

- » *Accounting & Economics*
- » *Microsoft Excel*



CORE LEARNING

The core subjects teach you the needed fundamentals of Wealth Management.

- » *Personal Financial Management*
- » *Investment Planning & Asset Management*
- » *Investment Laws*
- » *Mutual Funds*
- » *Risk Planning & Insurance*
- » *Investment Taxation*
- » *Portfolio Management*
- » *Retirement Planning*



SKILL DEVELOPMENT

Once you learn the concepts, next in line is to be prepared for the corporate world and get practical exposure.

- » *Personality Development*
- » *On-the-Job-Training (OJT)*



10 REASONS WHY YOU SHOULD JOIN INTEGRATED DIPLOMA IN WEALTH MANAGEMENT!



1 PLACEMENT

At the time of joining the program itself, you grab a Pre-Placement Job Offer. A Job-in-hand relieves stress as no more job hunting is needed after you finish a program. Your job is confirmed in your hand on Day 1.



2 INDUSTRY INTEGRATED

Unlike a traditional MBA/PGD program, IDWM is not just a theoretical classroom learning; but leads you to on-the-job real-world practical learning and building relevant skills.



3 2*4 MODEL

Two months of rigorous Live Online classes impart the concepts of wealth management, followed by practical exposure for the next four months with a paid internship of 10K to 15K per month at Bajaj Capital Ltd.



4 5-IN-1 CERTIFICATION

With one single diploma program, you get to learn a specialized curriculum of 4 other top-grade industry certifications, leading you to acquire 5 certifications in just 6 months.

CFPSM Level 1 (FPSB) ♦ NISM V-A & XXI-B
NIA (Pune) ♦ ICOFP (IDWM)



5 SHORT & INTENSE

The course curriculum is relevant and precise as per the need and prepares you well for the industry compared to the usual long courses of 2-3 years that would consume a lot of precious time.



6 TOP-NOTCH FACULTY

Get taught by experts who bring along decades of experience from both the corporate and academic world, giving you a practical industry-oriented learning model.



7 HIGH ROI

Your investment comes to ₹85,000 (certification cost excluded) for the IDWM Diploma program paid as the course fee is recovered within just 4 months of your placement.



8 SPECIALIST CURRICULUM

The curriculum specializes in Investments and Wealth Management and integrates top global and national level certifications, making you acquire specialist knowledge.



9 AFFORDABLE FEE PLANS

The program is not only available at a very low fee but also has Zero percent student loan options which makes it very affordable with the monthly EMIs of approximately 6K to 8K only.

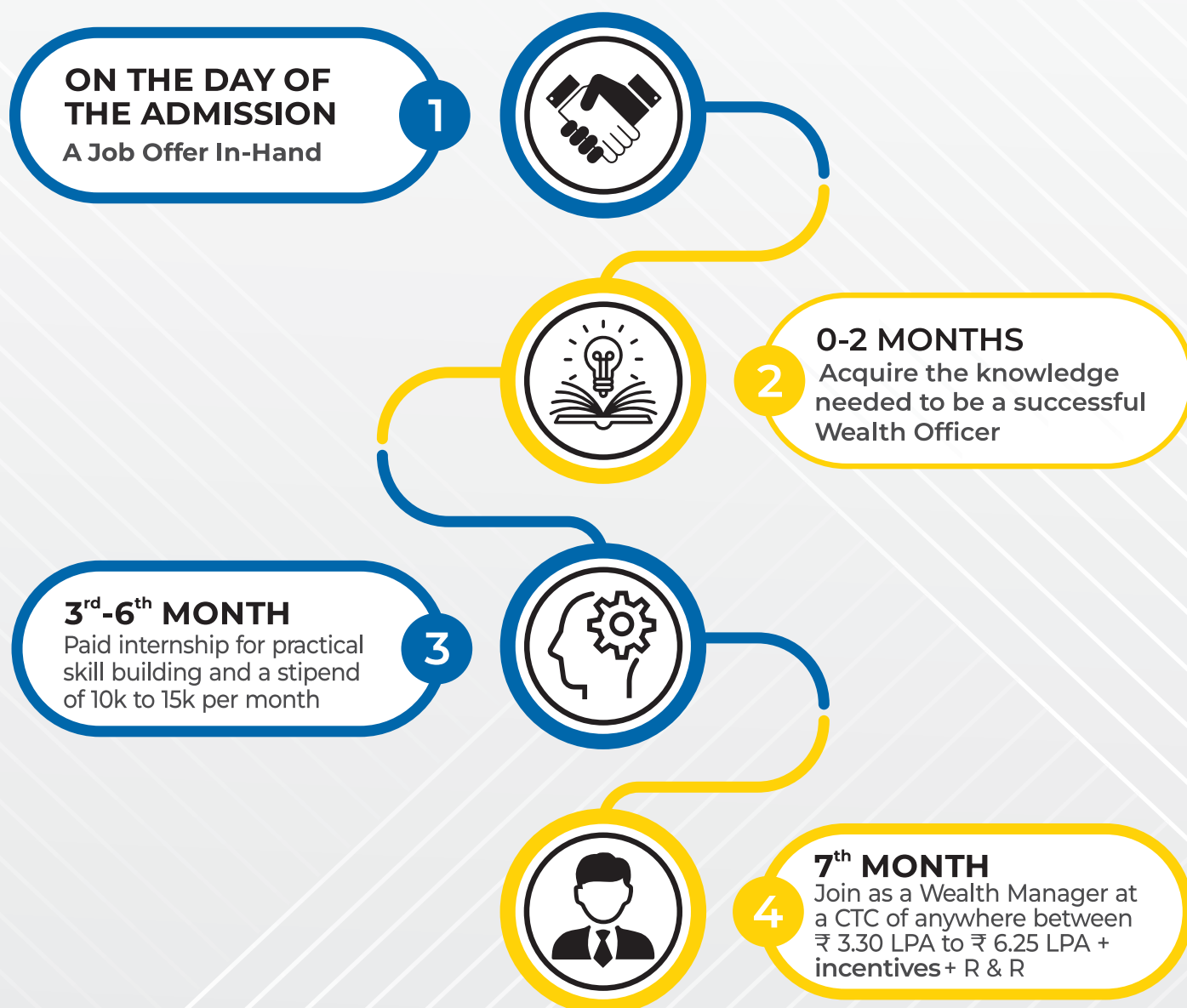


10 BAJAJ CAPITAL LINEAGE

We are a part of the esteemed Bajaj Capital Group, one of India's leading financial services companies for 58+ years and 4200+ employees PAN India.



A SUCCESSFUL CAREER IN WEALTH MANAGEMENT AWAITS YOU!



COURSE FEE



Course Fee ₹ 85,000/- to be paid to ICOFP by the student, and the necessary registration and examination fee for CFP Levels, NISM, NIA would be paid directly by the student to the certifying bodies.

Pay ₹ 10,000/- at the time of Admission and the balance through a student loan with a monthly EMI of approximately ₹ 6250 only.




Student Loan Option Available!

Note: The fees paid by the student will be refunded after successful completion of 12 months employment at Bajaj Capital Limited.

SALARY PACKAGE

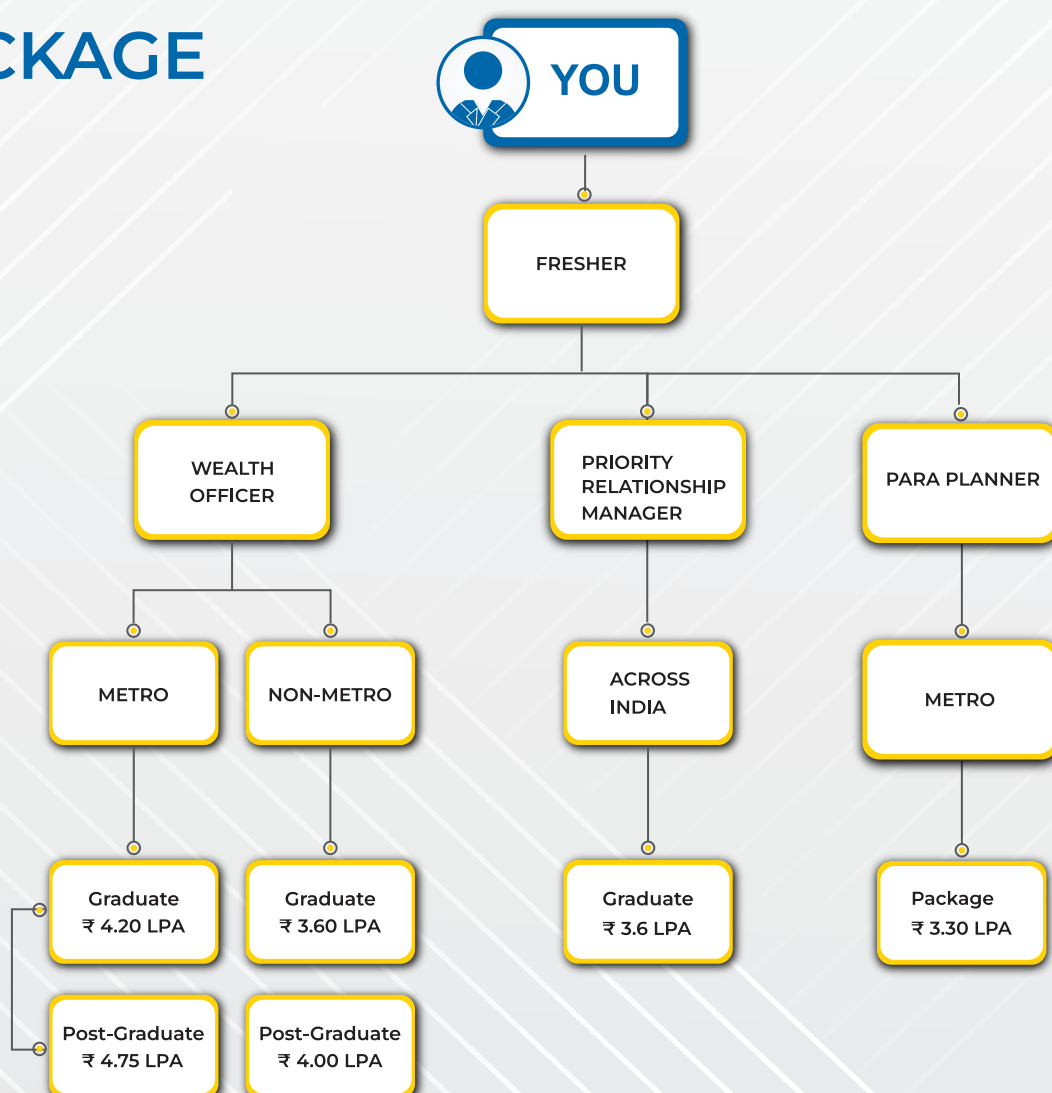


 Which Category You Are In?

 Role

 Job Location

 CTC



WHAT DOES IT FEEL LIKE TO BE DOING IDWM AT INTERNATIONAL COLLEGE OF FINANCIAL PLANNING?



Student's Corner



I always wanted to pursue a career in the Financial sector but didn't know which was the best for me. After a lot of research, I joined the IDWM Program & It's been a great opportunity to understand the core concepts of finance & investment. It's been great to be a part of Bajaj Capital.

—— **Ujjwal Budhiraja**



Rohitha joined Bajaj Capital after successfully completing her IDWM course in January 2024. Rohitha began working as a Wealth Officer at Bajaj Capital in February of the same month. Whatever she learned during her classroom training, she ensured to implement it during her work at the branch.

—— **Rohitha Rajendran**



After completing his IDWM course in November 2023, Sanjay began working as an Intern in Bajaj Capital and was absorbed as an Officer Wealth. He began calling inactive clients under the guidance of his mentor, and by building strong relationships with clients he was able to convert more leads.

—— **Sanjay Krishnan**



Currently I am working as a Para Planner at Bajaj Capital & thanks to International College of Financial Planning (ICOFP). It's a great college to join & learn all about the financial world. I'll recommend IDWM Program to everyone who wants to pursue a career in finance.

—— **Biswarup Biswas**



A tenacious and determined individual, who has completed her post-grad from Pondicherry University, She completed her IDWM course from ICOFP and then placed in the Guindy branch, Asna believed that this course helped her to multiply her knowledge by 3x with all her learnings.

—— **Asna Nazeer**



Ashiya P joined Bajaj Capital after completing her IDWM course. She was a member of Kerala's inaugural IDWM trainee class. She believes that this course changed her career. She successfully earned good revenue in the life insurance scheme with the help and encouragement of her mentor and seniors.

—— **Ashiya P**

ABOUT US!



ICOFP- International College of Financial Planning!

The International College of Financial Planning is an educational initiative of Bajaj Capital Group. Established in the year 2002, ICOFP is India's most awarded super-specialized finance college offering international programs in finance such as PGDFP CFP & CFA. The world's topmost program in personal finance - Certified Financial Planner (CFP), was brought to India by ICOFP, and today we are India's 1st and largest CFP Education Provider.

ABOUT BAJAJ CAPITAL!



Bajaj Capital is one of India's leading financial services companies with a legacy of 6 Decades in the financial services industry. It stands tall with a formidable strength of 5000+ employees PAN India.

Bajaj Capital is a tech-driven Wealth Management company serving Retail, HNIs, Corporates, and Institutional clients.

TO ENQUIRE CALL NOW:

 www.icofp.org

 ICOFP, E-47/12, Pocket D, Okhla Phase II, Okhla Industrial Estate,
New Delhi, Delhi 110020

Follow us on:     

Disclaimer: Final placement will be subject to your performance/ discipline/ commitment during internship.